

Updating Doc Site Content

Signing Into The Doc Site
Adding Navigation Links
Adding New Pages
Adding New Content Sections
Editing Existing Content

Signing Into The Doc Site

edit

history

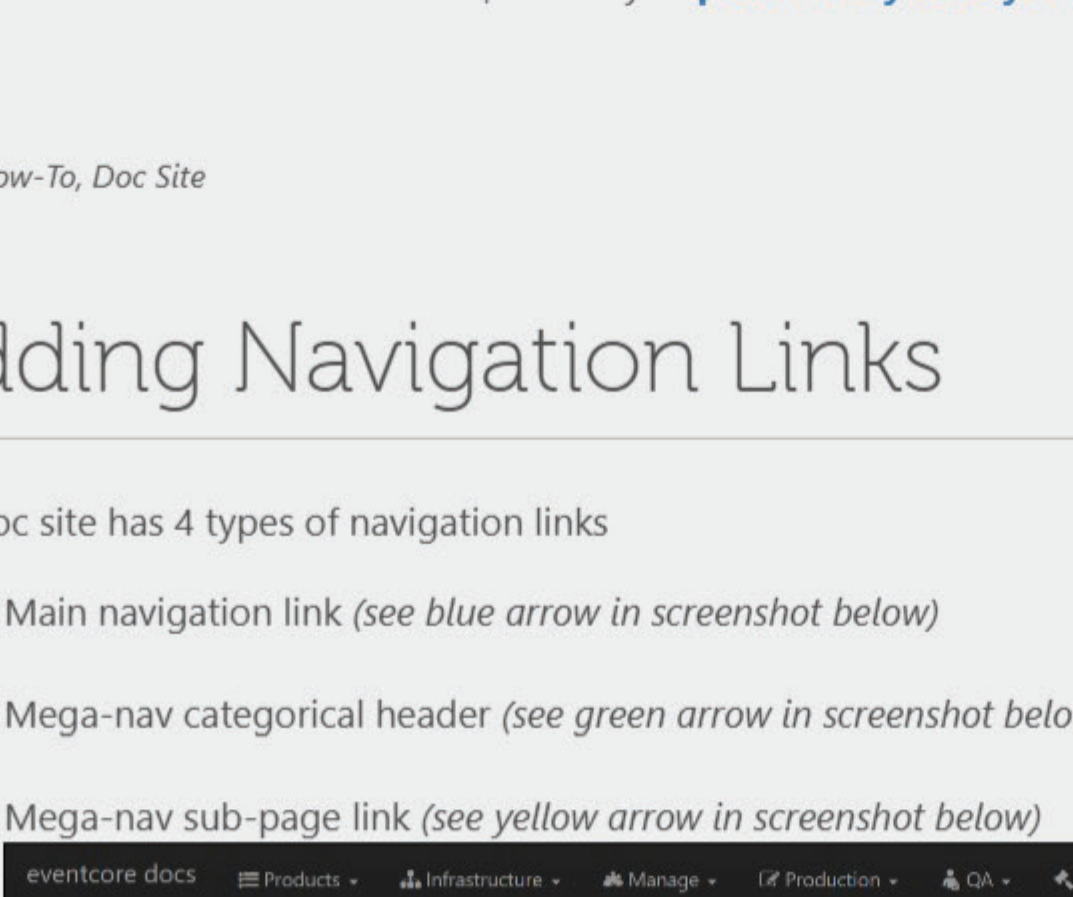
Doc Site 2.0 offers the ability to log into the doc site.

Logging in gives you several new abilities directly on the doc site without having to log into the CMS:

- The ability to edit existing doc site content sections using a WYSIWYG editor
 - The ability to create new doc site content sections
 - To render content sections or to add new pages, you will still need to utilize the CMS.
 - You will not be able to rename content sections created directly in the doc site. Only content sections created in the CMS will have the ability to be renamed.
- The ability to create and view documentation change history within a content section.

To login to the doc site

- At the top right of your screen, you will see a new link, "Sign In". Please note that this link may become hidden if you are viewing the doc site on a smaller screen. If that happens, you can navigate to the [auth/login](#) page to sign in. Use your production Admin credentials to log in to the site.



- Like Admin, the doc site will auto-sign you out after a certain amount of time. If you are making large-scale edits to a single content section that are taking a considerable amount of time, ensure you **periodically save your content** (via the "Submit" button), so you don't lose your work in case you get signed out.

tags: How-To, Doc Site

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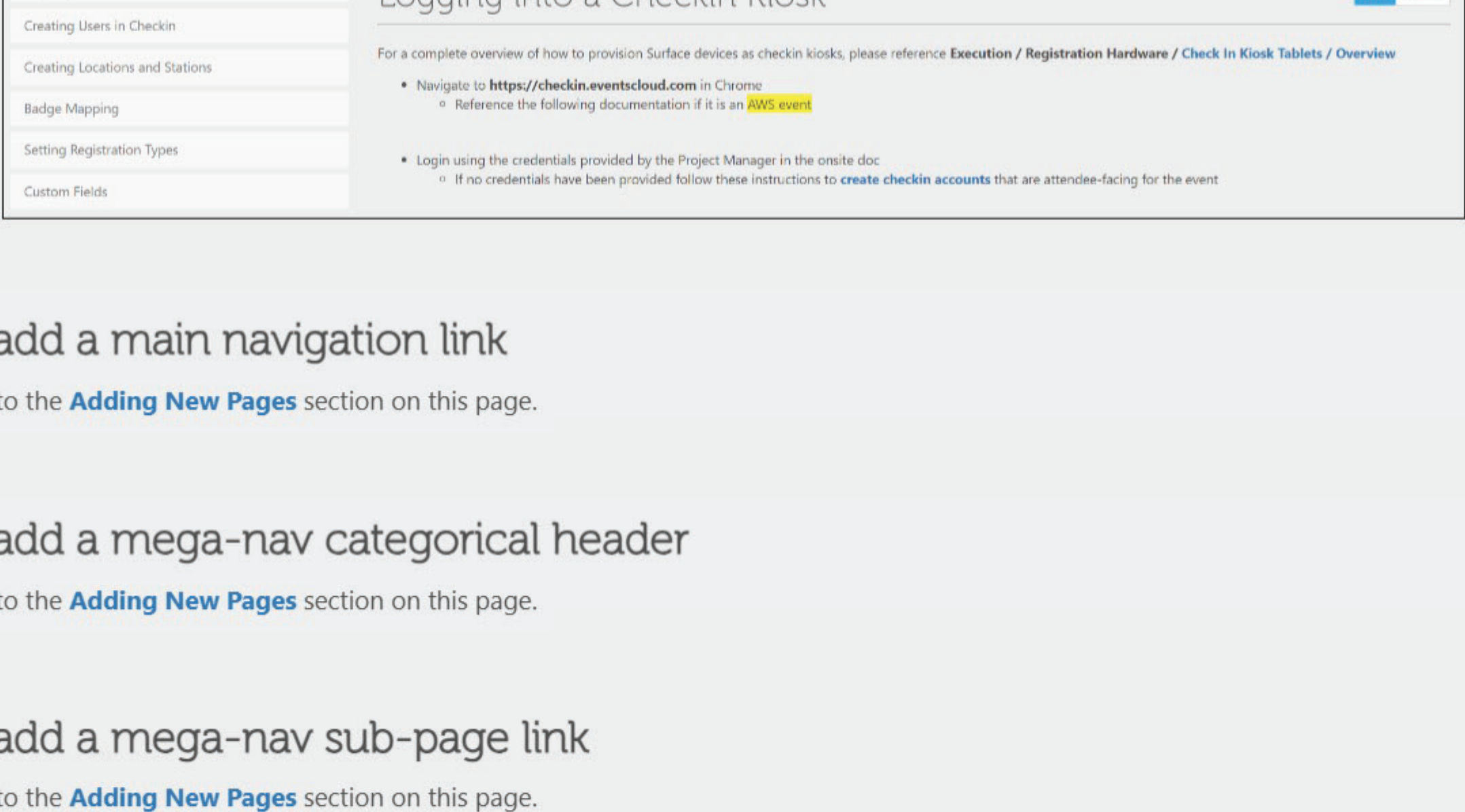
Adding Navigation Links

edit

history

The doc site has 4 types of navigation links

1. Main navigation link (see *blue arrow* in screenshot below)
2. Mega-nav categorical header (see *green arrow* in screenshot below)
3. Mega-nav sub-page link (see *yellow arrow* in screenshot below)



To add a main navigation link

Refer to the [Adding New Pages](#) section on this page.

To add a mega-nav categorical header

Refer to the [Adding New Pages](#) section on this page.

To add a mega-nav sub-page link

Refer to the [Adding New Pages](#) section on this page.

To add a jump link on a sub-page

Refer to the [Adding New Pages](#) section on this page.

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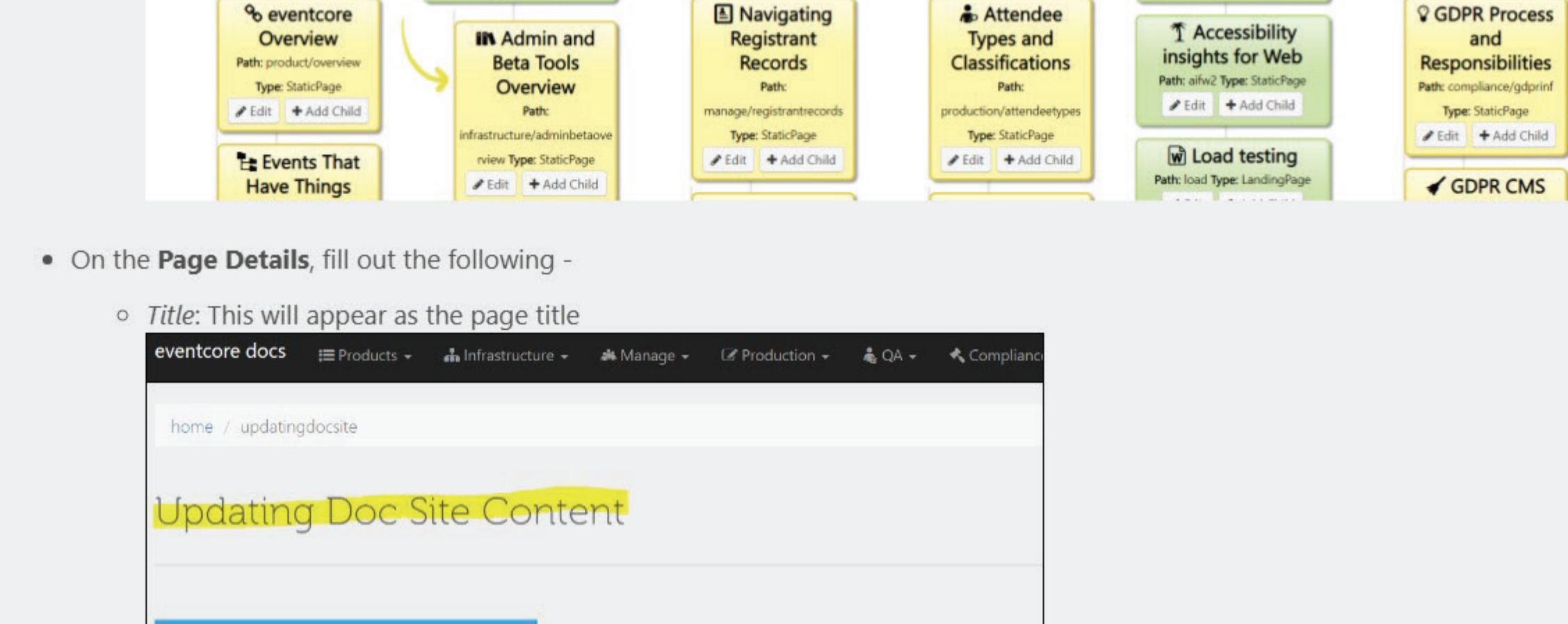
Adding New Pages

edit

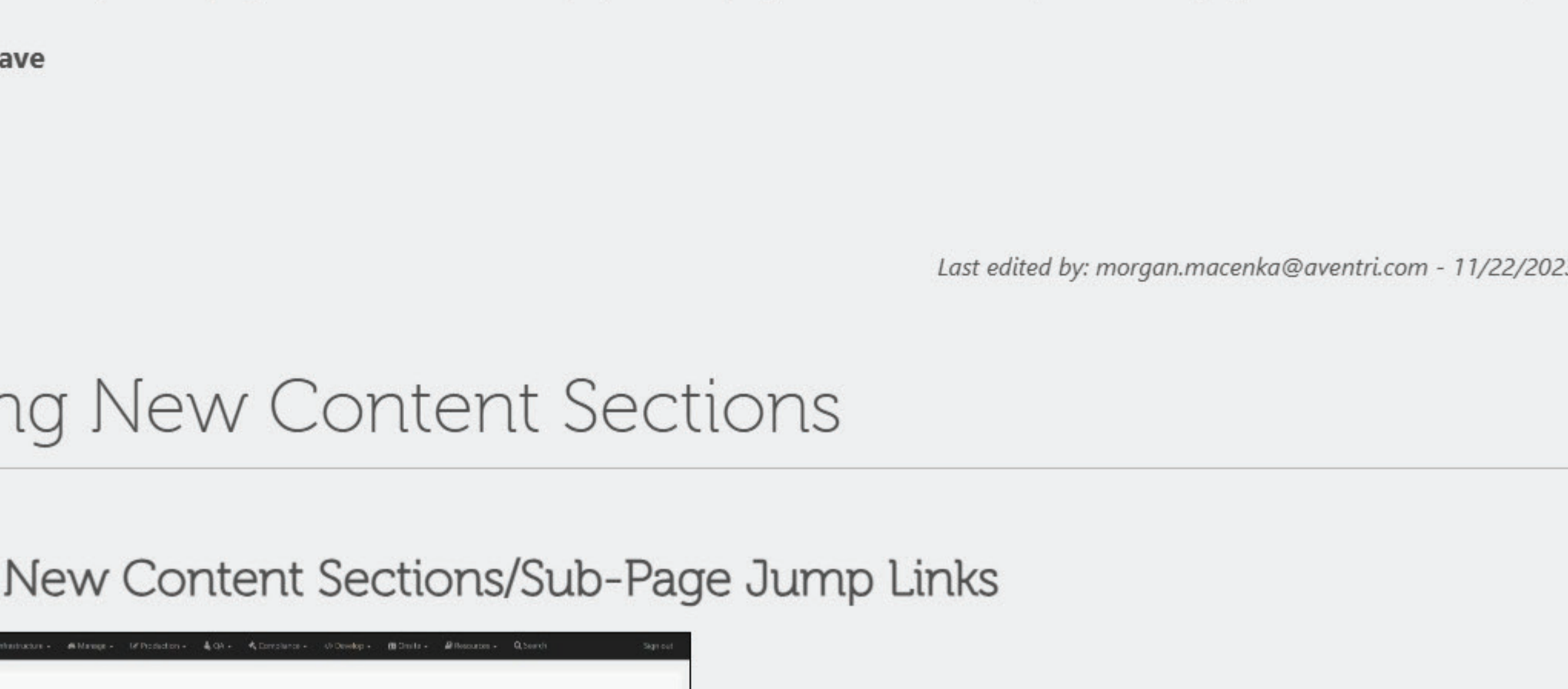
history

Adding new pages/mega-nav sub-page links

This is how to add new pages to existing main navigation items (**yellow arrow** in screenshot below). **NOTE:** you must have access to the enterprise registration CMS to do this.



- Navigate to **Production Admin** → search "docs" → select **eventcore docs** → select **Content Management**
- Click the **Add Child** button on the landing page/mega-nav categorical header (the **green** tiles) that you would like the new page to appear under
 - In the CMS trees, this will add a new page which are represented by the **yellow** tiles



- On the **Page Details**, fill out the following -
 - **Title:** This will appear as the page title
 - **Author:** your name
 - **Show Header:** = checked
 - **Description:** required but does not display
 - **Navigation Path:** This will be the URL for the page. For formatting this should be {#parentNavItemName#/#/#pageTitle#}. For example, this page's path should be 'Infrastructure/UpdatingDocSite'. Do not use spaces and only use alpha characters in lowercase.
 - **Navigation Text:** This is the text that will appear in the navigation menu
 - **Show in nav:** = checked
 - Choose a **Navigation icon** from the dropdown
 - **Layout dropdown:** = "Two Column Template"
 - Set the **order** of the page based on where you want it to show in the new dropdown menu. We frequently use intervals of 10 of each page to allow for flexibility to add pages in between. For example, the first page would be set to '0', the second page would be set to '10', the third page to '20', etc.
- Click **Save**

tags:

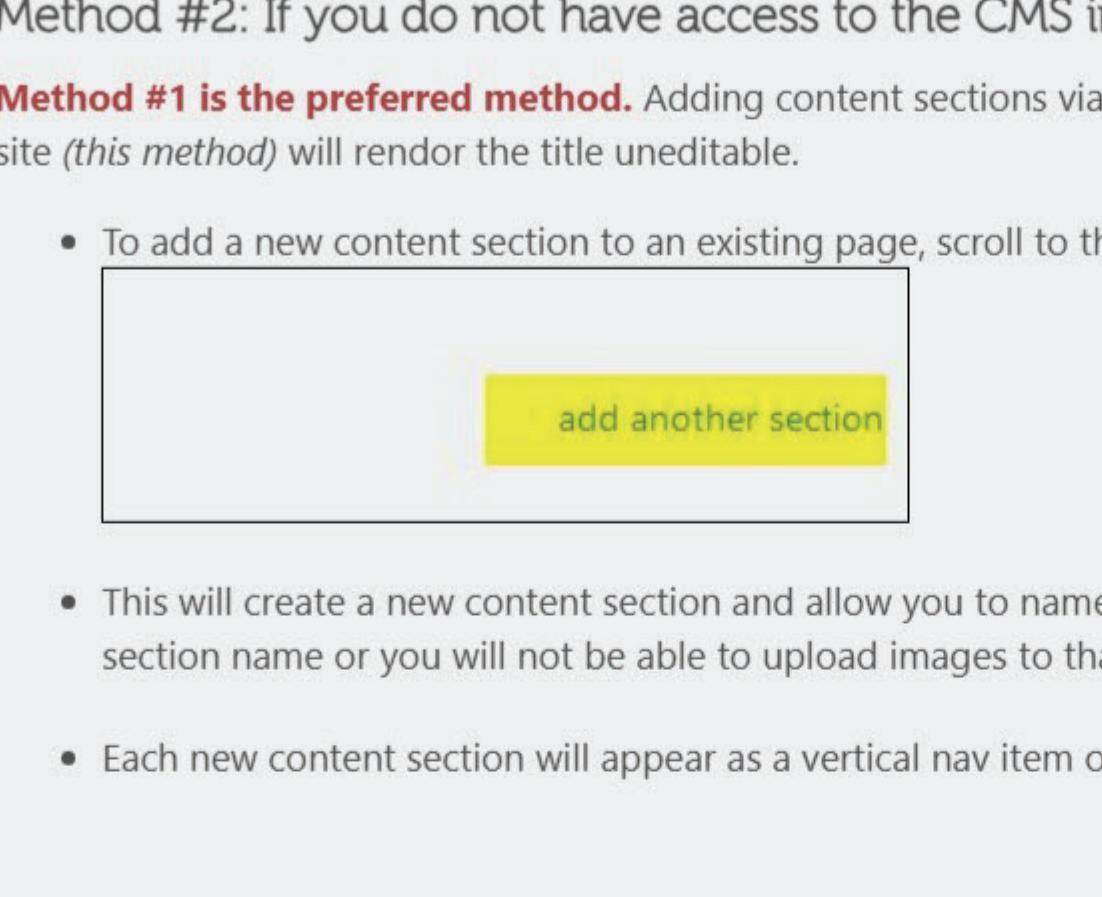
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Adding New Content Sections

edit

history

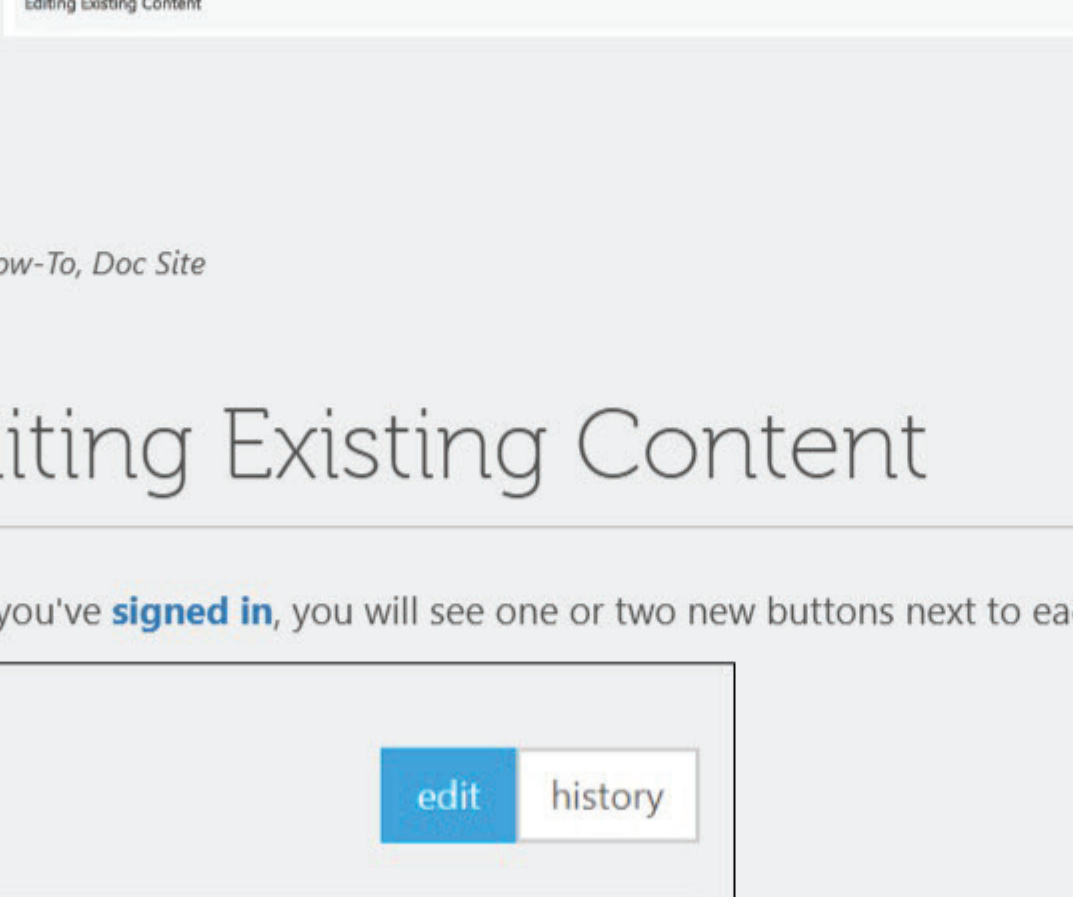
Adding New Content Sections/Sub-Page Jump Links



Method #1: If you have access to the CMS in eventcore admin -

This is the preferred method. Adding content sections via the CMS (*this method*) will allow you to edit their name later whereas adding them directly via the doc site (*this method*) will render the title uneditable.

- Navigate to **Production Admin** → search "docs" → select **eventcore docs** → select **Content Management**
- Click the **Edit** button on the mega-nav sub-page link (the **yellow** tiles) that you would like to add a jump link/content section to



- Click on the **Page Content** tab

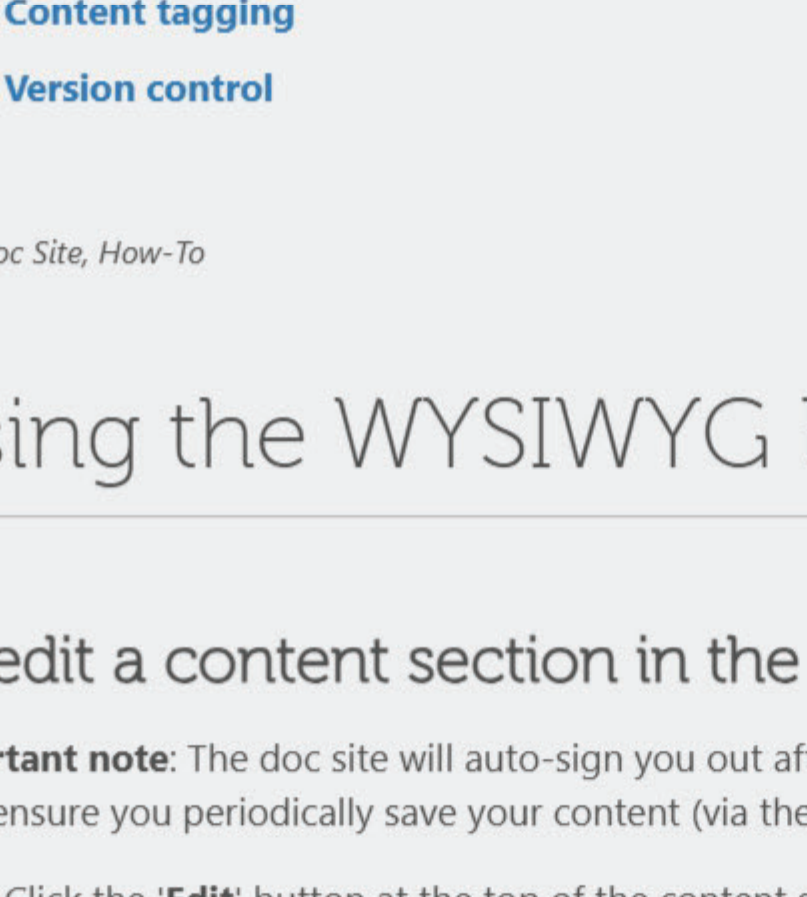
tags:

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Method #2:

Method #1 is the preferred method. Adding content sections via the CMS (*this method*) will allow you to edit their name later whereas adding them directly via the doc site (*this method*) will render the title uneditable.

- To add a new content section to an existing page, scroll to the very bottom of the page and click the **'add another section'** link in the bottom right corner.

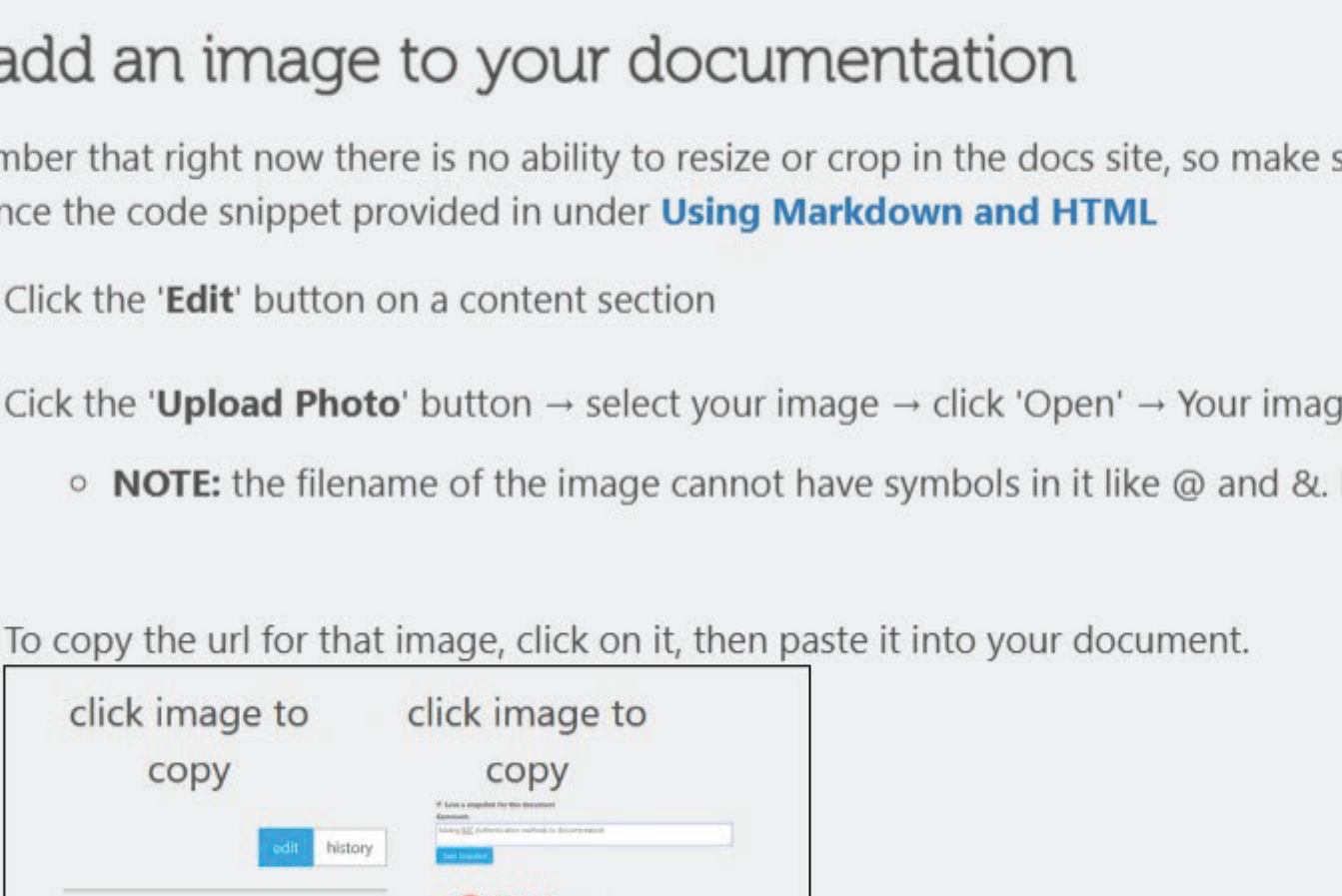


- This will create a new content section and allow you to name it directly in the doc site WYSIWYG text editor. **DO NOT** use any non-alpha characters in the content section name or you will not be able to upload images to that content section.
- Each new content section will appear as a vertical nav item on the left hand side of the page.

Reordering Vertical Nav Bar Jump Links

NOTE: you must have CMS access to do this

- Navigate to Production Admin → select the doc site event, **'eventcore docs'**
- Click **Content Management** and select the page you added the new content section to → click the **Page Content** tab → use the content section reorder buttons to update it's placement



tags: How-To, Doc Site

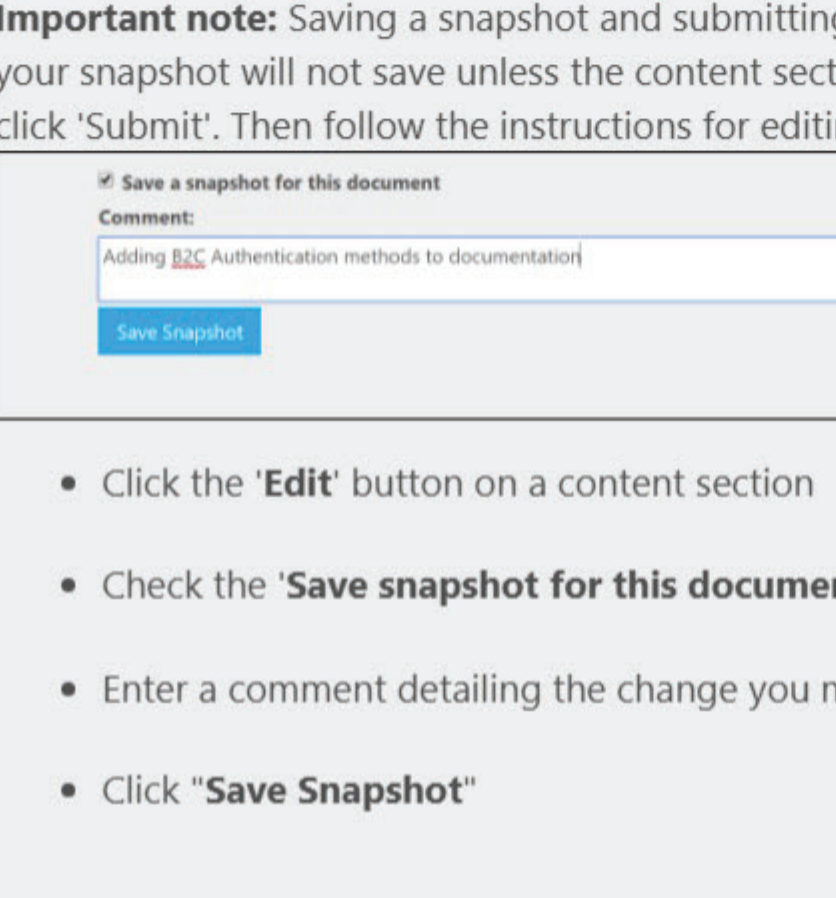
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Editing Existing Content

edit

history

Once you've **signed in**, you will see one or two new buttons next to each content section title. These buttons are "Edit" and "History".



To Edit A Content Section

The **Edit** button will take you to a page with a WYSIWYG editor where you can edit content directly inside the docs site without needing to visit the CMS. The CMS will still be required if you desire to **create brand new pages or rename/reorder content sections**, but you now can create new content sections directly on the doc site. Doc site content should **ALWAYS** be editing using the WYSIWYG editor and NEVER in the CMS.

The new **WYSIWYG editor** for the docs site supports:

- Adding and editing new content sections with user-friendly tooling:
 - Supports **Markdown** and HTML code
 - Side by side preview + editing view
 - Full screen preview
- **Image upload**
- **Content tagging**
- **Version control**

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Using the WYSIWYG Editor

edit

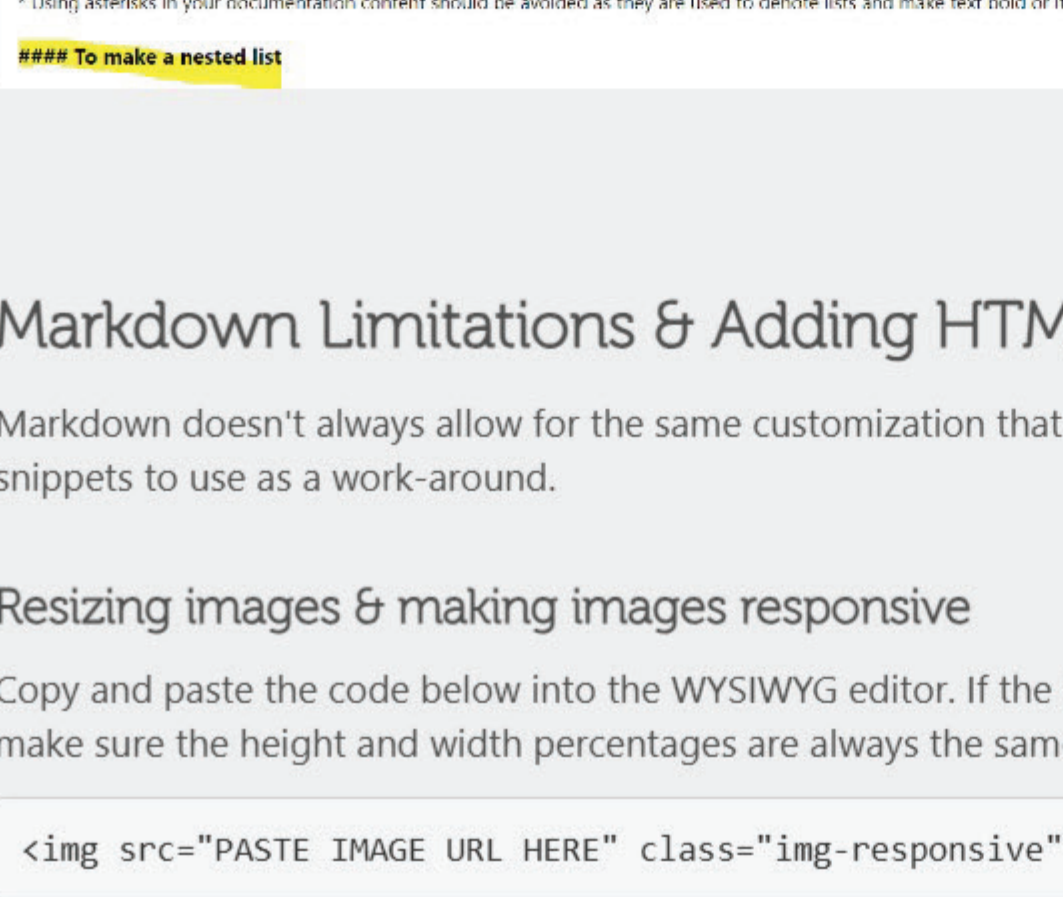
history

To edit a content section in the docs site

Important note: The doc site will auto-sign you out after a certain amount of time. If your edits are to a single content section and taking a considerable amount of time, ensure you periodically save your content (via the "Submit" button) so you don't lose your work in case you get signed out.

- Click the **'Edit'** button at the top of the content section
- Make your changes in the WYSIWYG editor → click the **'Submit'** button at the bottom right of the page to save changes

Using the WYSIWYG Editor Toolbar



To add an image to your documentation

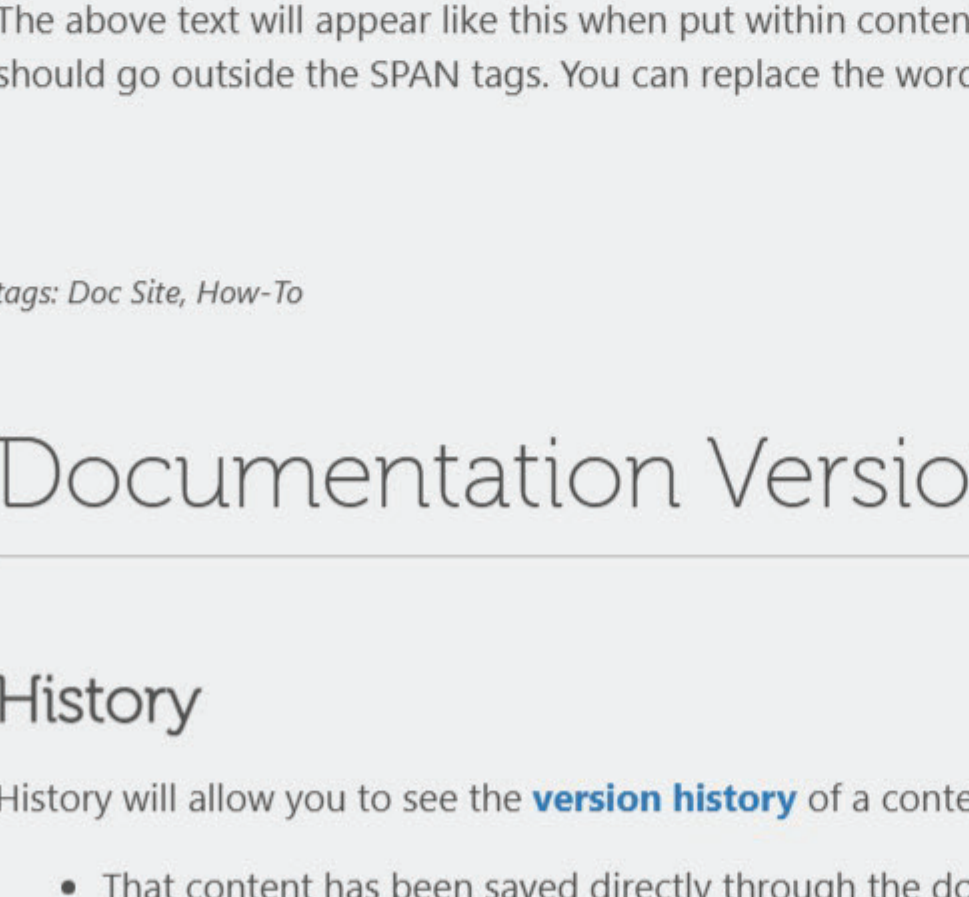
Remember that right now there is no ability to resize or crop in the doc site, so make sure your pictures are of an appropriate size before you upload them. To resize, reference the code snippet provided in [Using Markdown and HTML](#).

- Click the **'Edit'** button on a content section
- Click the **'Upload Photo'** button → select your image → click 'Open' → Your image will appear after upload at the bottom of the screen
 - **NOTE:** the filename of the image cannot have symbols in it like @ and &. If it does the image will not work.
- Click the url for that image, click on it, then paste it into your document.



To save a snapshot for version history

Important note: Saving a snapshot and submitting the content section are two separate processes. Submitting the page does not automatically save a snapshot AND your snapshot will not save unless the content section has already been saved at least once. That being said, if you are adding a brand new content section, immediately click "Submit". Then follow the instructions for editing a content section.



- Click the **'Edit'** button on a content section
- Check the **'Save snapshot for this document'** checkbox below the text editor
- Enter a comment detailing the change you made (*optional*)
- Click **'Save Snapshot'**

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Using Markdown and HTML

edit

history

The addition of a Markdown editor and Mark down parser into the docs site will help our colleagues who are not proficient in writing HTML write beautifully formatted documentation. A simple guide to some common markdown calls can be found [here](#). You can absolutely write your Markdown formatting yourself if you are already proficient, but you can also use the document editing tools provided in the editor.

Markdown Tips and Troubleshooting

- The addition of Markdown into the docs site may cause some previous content to display incorrectly after it is initially saved. This is because some formatting will be read as Markdown shortcuts. Tab indenting, for example, can be read as a code block. To fix these issues, simply edit the content section and remove the offending shortcut, such as the first tab indent.
- Using asterisks in your documentation content should be avoided as they are used to denote lists and make text bold or italic which may confuse the editor

To make a nested list

- Example:**
- List level 1
 - List level 2
 - List level 3
 - To make a nested list (as seen above), put 4 spaces before an asterisk to make it a Level 2 bullet, and put 8 spaces before an asterisk to make it a Level 3 bullet
- Level 1 bullet
 - Level 2 bullet
 - Level 3 bullet

Using Headers Within Content

To keep content consistent, within a content section only user Header 3 and 4 type sizing. Header 3 is larger than Header 4. For reference, on this page the text "Markdown Tips and Troubleshooting" is a Header 3 and "To make a nested list" and "Using Headers Within Content" are Header 4.

- To make a Header 3, highlight your text and hit the Header icon in the editor 3 times
- To make a Header 4, highlight your text and hit the Header icon in the editor 4 times

Markdown Limitations & Adding HTML To Doc Site

Markdown doesn't always allow for the same customization that adding HTML code would. Below are some things that are out of scope for markdown and HTML code snippets to use as a work-around.

Resizing images & making images responsive

Copy and paste the code below into the WYSIWYG editor. If the image is still too big try slowly decreasing the percentage by changing 40% to 35%. Note that you must make sure the height and width percentages are always the same to ensure your image will not distort.

```

```

Adding line breaks for readability

Markdown only allows for single spaces and will not recognize most line breaks you add in by hitting the return key. To add additional line breaks use the below code:

```
<br /><br />
```

To make an image within a bullet align with the text

Markdown only allows for single spaces and will not recognize most line breaks you add in by hitting the return key. To add additional line breaks use the below code:

```
• bullet list item text here<br />
```

This will make list images appear like this...

- This is bullet text the goes here and there will be an image below that I want to be indented to line up with this text

- List item number 2

Links that open in a new tab

By default, using the link icon in the toolbar will set links to open in the same tab. This is fine if you are linking within the doc site, but if you are linking to a PDF or external link it will navigate you away from the doc site. To make a link open in a new tab, use the below code.

```
<a href="PASTE LINK URL HERE" target="_blank">PUT LINK TEXT HERE</a>
```

To draw extra attention to text

This is a sentence where any `<span class="text-danger">TEXT YOU WANT TO APPEAR RED GOES HERE</span>` and any non-red text should go outside the `<span>` tags.

The above text will appear like this when put within content: This is a sentence where any **TEXT YOU WANT TO APPEAR RED GOES HERE** and any non-red text should go outside the SPAN tags.

To highlight text

To draw extra attention to text by giving it a colored background use the below code.

```
This is a sentence where any <span style="background-color: yellow;">TEXT YOU WANT TO HAVE A BACKGROUND GOES HERE</span> and any non-red text should go outside the <span> tags.
```

The above text will appear like this when put within content: This is a sentence where any **TEXT YOU WANT TO HAVE A BACKGROUND GOES HERE** and any non-red text should go outside the SPAN tags. You can replace the word "yellow" in the code above to use a different color.

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Documentation Version Control

edit

history

History

History will allow you to see the **version history** of a content section if:

- That content has been saved directly through the docs site
- A version history has been saved for it

This button will only appear once a content section has been modified through the docs site WYSIWYG editor itself. If a content section has no version history, which will be common at first, messaging will be displayed stating that no history has been saved.

Once a content section has been modified through the docs site WYSIWYG editor itself, it will gain a second button that allows users to view its change history of the content sections where it is displayed. Clicking the history button will take you to a new page where you can select the snapshot from a specific date you would like to view and compare it against the current content. To view the difference between a snapshot and the current content, select a snapshot from the dropdown. The current content will be displayed in a box at the left. The difference between the current content will be displayed in the box on the right. Additions will be displayed in green, while removals will show in red.

If a content section has no version history, which will be common at first, messaging will be displayed stating that no history has been saved.

tags: Doc Site

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[add another section](#)